Dean Mead's Estate and Succession Planning Department

presents an educational seminar on

Estate Planning: 2011 Florida Legislative Update

During the highly productive Florida Legislative Session, several Bills were passed covering a broad spectrum of estate planning matters. Join us for an overview of the new laws and changes impacting you and your clients, including:

- The "Olmstead" Fix
- Protection from creditors for inherited IRAs
- Enactment of a Florida Uniform Prudent Management of Institutional Funds Act
- Power of attorney statute completely rewritten
- Additional changes to Probate and Trust Codes

Thursday, September 22, 2011

8:00 a.m. – 9:30 a.m. (Breakfast is included)

Location: Gainesville Golf & Country Club 7300 S.W. 35th Way, Gainesville, FL 32608

Kindly RSVP by September 19th to <u>reply@deanmead.com</u> or by phone: (352) 331-9092



Dean Mead Presentation Speakers:

Jack Bovay is the Managing Shareholder of the Gainesville office. He is Board Certified in both Tax Law and Wills, Trusts and Estates Law. His practice involves estate planning and asset protection for high net worth individuals and families, business succession planning and fiduciary litigation. Mr. Bovay holds an LL.M. in Taxation and is also a Florida licensed CPA. <u>jbovay@deanmead.com</u>.

Richard Withers is an attorney in the Gainesville office. He practices in the areas of estate and succession planning and taxation. He earned his Master of Laws in Taxation from the University of Florida in 2007. *<u>rwithers @deanmead.com</u>*.

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