



The Florida Bar Continuing Legal Education Committee and the Real Property, Probate and Trust Law Section present

Estate & Trust Planning/Asset Protection: Tricks, Treats and Really Scary Things

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live and Webcast Presentation: Friday, October 23, 2015

Renaissance Tampa International Plaza • 4200 Jim Walter Blvd.
Tampa, FL 33607 • (813) 977-9200



Course No. 1996R

Seminar Sponsored by Cumberland Trust

8:20 a.m. – 8:50 a.m.
Late Registration

8:50 a.m. – 9:00 a.m.

Opening Remarks

Michael S. Singer, Palm Beach Gardens – Program Co-Chair
Keith S. Kromash, Melbourne – Program Co-Chair
J. Allison Archbold, Sarasota – Program Co-Chair

9:00 a.m. – 9:30 a.m.

“Tea” by E: Things are Brewing

Richard R. Gans, Sarasota

9:30 a.m. – 11:00 a.m.

Be Very Afraid - Berlinger v. Casselberry – Did You Just Inherit Your Son or Daughter-in-Law?

Michael S. Singer, Palm Beach Gardens
Brian C. Sparks, Tampa
Luis E. Insignares, Fort Myers
Barry F. Spivey, Sarasota

11:00 a.m. – 11:10 a.m. **Break**

11:10 a.m. – 12:00 p.m.

Frightful Ethical Considerations in Asset Protection Planning

Keith S. Kromash, Melbourne

12:00 p.m. – 1:15 p.m.

Lunch (on your own)

1:15 p.m. – 2:15 p.m.

Dead Hand Control: Fiduciary Selection and Family Governance

Scott A. Bowman, Boca Raton

2:15 p.m. – 3:00 p.m.

Insurance Contract Based Estate Planning: Don't Fear the Reaper!

David F. Sterling, Sarasota

3:00 p.m. – 3:50 p.m.

Goblin' Up the New Estate Tax Apportionment Statute

Keith B. Braun, Palm Beach Gardens

3:50 p.m. – 4:40 p.m.

The IRA Witch Project – Planning with IRAs

Robert J. Naberhaus, III, Melbourne

CLE CREDITS

CLER PROGRAM

(Max. Credit: 7.5 hours)

General: 7.5 hours

Ethics: 1.0 hour

CERTIFICATION PROGRAM

(Max. Credit: 7.5 hours)

Wills, Trusts and Estates: 7.5 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

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TO REGISTER



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Name _____ Florida Bar # _____
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*E-mail address required to transmit electronic course materials and is only used for this order.

MAO: Course No. 1996R

LIVE SEMINAR

Estate & Trust Tax Planning/Asset Protection: Tricks, Treats and Really Scary Things

(270) RENAISSANCE TAMPA INTERNATIONAL PLAZA, TAMPA, FL (FRIDAY, OCTOBER 23, 2015)

In-Person Attendance	Online Webcast
<p style="text-align: center;">TAMPA, FL</p> <p><input type="checkbox"/> Member of the Real Property, Probate and Trust Law Section.....\$200</p> <p><input type="checkbox"/> Non-section Member.....\$260</p> <p><input type="checkbox"/> Full-time law college faculty or full-time law student.....\$155</p> <p><input type="checkbox"/> Fee waiver (documentation required).....\$0</p> <p style="text-align: center;">*On-site registration add \$25</p>	<ul style="list-style-type: none"> ● Section Member\$250 ● Non-section Member\$310 <p>*Webcast registrants receive an email two days prior to the seminar, with log-in credentials to access course materials and the webcast link. Call InReach at (877) 880-1335 with any questions.</p>
How to Register	How to Register
<p><input type="checkbox"/> Check (made payable to The Florida Bar)</p> <ul style="list-style-type: none"> • 651 E. Jefferson St., Tallahassee, FL 32399 <p><input type="checkbox"/> Enclosed is my check in the amount of \$60 to join the Real Property, Probate and Trust Law Section. <i>Membership expires June 30, 2016.</i></p> <p><input type="checkbox"/> Credit Card</p> <ul style="list-style-type: none"> • Online (www.flabar.org/cle) • Phone (850-561-5831) • Fax (850-561-9413) <p><input type="checkbox"/> Visa <input type="checkbox"/> Master Card <input type="checkbox"/> AMEX <input type="checkbox"/> Discover</p> <p>Name on Card: _____</p> <p>Card No.: _____</p> <p>Exp. Date: _____ Billing Zip: _____</p> <p>Signature: _____</p>	<p>Go to:</p> <p>www.tinyurl.com/FloridaBarCLE1996R</p> <p>Please call 877-880-1335 for assistance with webcast registration.</p>
<p><input type="checkbox"/> Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.</p>	

REFUND POLICY: A \$25 service fee applies to all refunds. Requests must be in writing and received by the appropriate entity no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable across platforms.

COURSE BOOK — AUDIO CD — VIDEO DVD — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 10/23/15.**

Please include sales tax unless tax-exempt or a nonresident of Florida. If tax exempt, include documentation with the order form.

<p><input type="checkbox"/> COURSE BOOK ONLY (1996M)</p> <p>Cost \$60 plus tax (Certification/CLER credit is not awarded for the purchase of the course book only.)</p> <p>+ TAX \$ _____ = TOTAL \$ _____</p>	<p><input type="checkbox"/> AUDIO CD (1996C)</p> <p>(includes electronic course material)</p> <p>\$200 plus tax (section member)</p> <p>\$260 plus tax (non-section member)</p> <p>+ TAX \$ _____ = TOTAL \$ _____</p>	<p><input type="checkbox"/> VIDEO DVD (1996D)</p> <p>(includes electronic course material)</p> <p>\$250 plus tax (section member)</p> <p>\$310 plus tax (non-section member)</p> <p>+ TAX \$ _____ = TOTAL \$ _____</p>
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